

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

CHEROKEE
ACQUISITION

In re:

CELSIUS NETWORK LLC, et al.,

Debtors

Chapter 11

No. 22-10964 (MG)

(Jointly Administered)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2) of the Federal Rules of Bankruptcy Procedure of the transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferor:

**Invictus Capital Financial Technologies SPC -
Crypto20 SP**

Name of Transferee:

KB507 LLC

Name and Current Address of
Transferor:

**Invictus Capital Financial Technologies SPC -
Crypto20 SP
Attn: Joe Gaastra
Artemis House
67 Fort Street
George Town, Grand Cayman
Cayman Islands KY1-1111**

Name and Address where notices and payments
to transferee should be sent:

**KB507 LLC
Attn: Thomas Braziel
10830 SW 69 Ave.
Pinecrest, FL 33156**

Schedule/Claim No.	Creditor Name	Amount	Debtor	Case No.
Claim No. 10217 (amends #6844 (amends #2928))	Invictus Capital Financial Technologies SPC - Crypto20 SP	\$10,233,164.18	Celsius Network LLC	22-10964
Schedule F Line 3.1.228348	Invictus Capital Financial Technologies SPC	as described on Schedule F (attached)	Celsius Network LLC	22-10964

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: 
Transferee/Transferee's Agent

Date: December², 2022

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

EVIDENCE OF TRANSFER OF CLAIM

Annex B

TO: United States Bankruptcy Court ("Court")
Southern District of New York

AND TO: Celsius Network LLC ("Debtor")
Case No. 22-10964 ("Case")

Claim #: 10217 (amends #6844 (amends #2928))
Schedule #: 3.1.228348

INVICTUS CAPITAL FINANCIAL TECHNOLOGIES SPC – CRYPTO20 SP ("Seller"), for good and valuable consideration the receipt and sufficiency of which is hereby acknowledged, does hereby unconditionally and irrevocably sell, transfer and assign unto:

KB507 LLC
Attn: Thomas Braziel
10830 SW 69 Ave.
Pinecrest, FL 33156

its successors and assigns ("Buyer"), all rights, title and interest in and to the claim of Seller, including all rights: (a) of reclamation and all administrative priority claims, and any cure payments made on account of Seller in the Case; (b) to any proof(s) of claim filed; (c) in and to any secured claim, collateral or any liens held by Seller; (d) to vote on any question relating to the claim in the Case; (e) to cash, interest, principal, securities or other property in connection with the Case; and (f) to any amounts listed on Debtor's schedules, in the principal amount of \$10,233,164.18 ("Claim"), which represents 100% of the total claim amount of \$10,233,164.18 against Debtor in the Court, or any other court with jurisdiction over Debtor's Case.

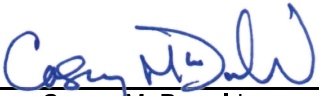
Seller hereby waives: (a) any objection to the transfer of the Claim to Buyer on the books and records of Debtor and the Court; and (b) any notice or right to a hearing as may be imposed by Federal Rule of Bankruptcy Procedure 3001, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges, understands, agrees, and hereby stipulates that an order of the Court may be entered without further notice to Seller transferring the Claim to Buyer and recognizing Buyer as the sole owner and holder of the Claim.

Buyer does not assume and will not be responsible for any obligations or liabilities of Seller related to or in connection with the Claim or the Case. You are hereby directed to make all future payments and distributions free and clear of all setoffs and deductions, and to give all notices and other communications in respect of the Claim to Buyer.

IN WITNESS WHEREOF, each of the undersigned have duly executed this Evidence of Transfer of Claim by their duly authorized representative dated November 22, 2022.

**INVICTUS CAPITAL FINANCIAL TECHNOLOGIES SPC
– CRYPTO20 SP**

KB507 LLC

By: 
Name: Casey McDonald
Title: Director

By: 
Name: Thomas Braziel
Title: Managing Member

3.1.228348	NYSE SPC	US CAPITAL FINANCIAL TECHNOLOGIES 67 FORT STREET, GRAND CAYMAN, KY1-1102 CAYMAN ISLANDS		MATIC 27162.08918 PAXG 75.362944396 AAVE 0.000659762679165712 ADA 1937.63948833355 AVAX 38346.7791663391 BCH 3196.26943389778 BNB 9733.91186449706 BTC 11.0133458149963 BUSD 929.314462777871 CEL 2.34606370087875 DOT 25638.3919308138 ETC 0.00303571693072321 LINK 76808.9977866268 LTC 4.46441122794189 LUNC 2075.50883177349 MATIC 1170386.28631558 UNI 110033.771844262 USDC 2559085.40701971 USDT ERC20 2089079.09443238 XLM 0.0746945092812483	
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